

TABLE OF CONTENTS

CHAPTER I: OVERVIEW ON VIETNAM SEAFOOD PRODUCTION AND EXPORTS	6	2. Markets	47
I. GENERAL REVIEW	7	3. Top pangasius exporters	59
II. PRODUCTION OF RAW MATERIALS	8	CHAPTER IV. TUNA EXPORTS	60
III. EXPORTS	8	I. CAPTURE	61
1. Main exported products	8	II. EXPORTS	61
2. Main importing markets	14	1. Products	61
3. Top leading exporters	19	2. Markets	62
IV. IMPORTS	21	3. Top tuna exporters	74
CHAPTER II: SHRIMP PRODUCTION AND EXPORTS	23	III. IMPORTS	75
I. PRODUCTION	24	CHAPTER V. EXPORTS OF CEPHALOPOD AND OTHER MARINE PRODUCTS	76
II. EXPORTS	27	I. CEPHALOPOD	77
1. Products	27	II. BIVALVE MOLLUSK	88
2. Markets	28	III. CRAB	90
3. Top shrimp exporters	42	IV. SURIMI	92
III. SHRIMP IMPORTS	43	CHAPTER VI. OPPORTUNITIES - CHALLENGES – FORECAST	95
CHAPTER III. PANGASISUS PRODUCTION AND EXPORTS	44	I. CHALLENGES	96
I. PRODUCTION	45	II. OPPORTUNITIES	98
II. EXPORTS	46	III. FORECAST	99
1. Products	46		



LIST OF FIGURES

No	Titles	No	Titles
1	Vietnam seafood exports, by month, 2018 - 2020	52	Frozen pangasius fillet imports into China by suppliers, Jan 2013 – May 2020
2	Seafood export products structure, Jan - Jun 2020	53	Average price of pangasius exported to China, Jan 2019 – Jun 2020
3	Seafood export products structure, Jan-Jun 2019	54	Frozen tilapia fillet imports into the US, by month, 2013 - 2020
4	Vietnamese shrimp exports 2019 - 2020	55	Frozen pangasius fillet imports into the US, by month, 2013 - 2020
5	Vietnamese pangasius exports, 2019 - 2020	56	Vietnam pangasius exports to the US, 2019 - 2020
6	Vietnamese tuna exports 2019 - 2020	57	Average price of pangasius exported to the US, Jan 2019 – Jun 2020
7	Vietnamese cephalopod exports, 2019 - 2020	58	Frozen whitemeat fish imports into the US, by suppliers, Jun 2019 - May 2020
8	Structure of import markets of Vietnamese seafood, Jan - Jun 2020	59	Vietnam pangasius exports to the EU, 2019 - 2020
9	Structure of import markets of Vietnamese seafood, Jan-Jun 2019	60	Weekly pangasius fillet imports from Vietnam into EU (2016 – 2020)
10	Vietnamese seafood exports to Japan, 2019 - 2020	61	Weekly frozen pangasius mports from Vietnam into EU (2016 – 2020)
11	Vietnamese seafood exports to the US, 2019 - 2020	62	Average price of pangasius exported to the Netherland, Jan 2019 – Jun 2020
12	Vietnamese seafood exports to the EU, 2019- 2020	63	Whitemeat fish imports into Netherland by suppliers
13	Vietnamese seafood exports to China, 2019 - 2020	64	Vietnam pangasius exports to ASEAN, 2019 - 2020
14	Vietnamese seafood exports to South Korea, 2019 - 2020	65	Whitemeat fish imports intoThailand by suppliers
15	Vietnamese seafood exports to ASEAN, 2019 - 2020	66	Vietnamese tuna exports, 2018-2020
16	Vietnam shrimp exports, Jan - Jun 2020	67	Structure of imorting markets of Vietnam tuna, Jan - Jun 2020
17	Ex-farm prices of Vietnamese vanamei, 50 pcs/kg	68	Structure of imorting markets of Vietnam tuna, Jan-Jun 2019
18	Ex-farm prices of Vietnamese vanamei, 80 pcs/kg	69	Vietnamese tuna exports to US, 2019-2020
19	Ex-farm prices of Vietnamese vanamei, 100 pcs/kg	70	Average prices CFR of Vietnamese fillets tuna HS code 030487 exported to the US, Jan 2019 - Jun 2020
20	Ex-farm prices of Vietnamese black tiger shrimp, 30 pcs/kg	71	Average FOB prices of frozen cooked loin tuna (HS code16041490) exports to the US, Jan 2019 - Jun 2020
21	Ex-farm prices of Vietnamese black tiger shrimp, 40 pcs/kg	72	Tuna products imported into US, Jan 2019 - May 2020
22	Vanamei ex-farm at Andhra Pradesh, India, 80 pcs/kg	73	Average prices of tuna, Albacore (thunnus Alalunga) In Oil, not in Airtight Containers (HS code 1604143099) imported into theo US
23	Vanamei ex-farm at Thailand, 80 pcs/kg	74	Average prices of tuna, Albacore (thunnus Alalunga) In Oil, In Airtight Containers (HS code 1604143059) imported into theo US
24	Vanamei ex-farm at Guangdong, China, 80 pcs/kg	75	Vietnamese tuna exports to EU, 2019-2020
25	Shrimp products for exports, Jan - Jun 2020	76	Average prices of frozen fillets tuna (HS code 03048700) exports to Germany, Jan 2019 - Jun 2020
26	Shrimp products for exports, Jan - Jun 2019	77	Average prices of frozen fillets tuna (HS code 03048700) exports to the Netherland, Jan 2019 - Jun 2020
27	Structure of importing markets of Vietnam shrimp, Jan - Jun 2020	78	Vietnamese tuna exports to Japan, 2019-2020
28	Structure of importing markets of Vietnam shrimp, Jan - Jun 2019	79	Average prices of frozen fillets tuna (HS code 03048700) exports from Vietnam to the Japan, Jan 2019 - Jun 2020
29	Average price of Vietnam shrimp exported to the US, Jan - Jun 2020	80	Average CFR prices of frozen tuna loin (HS code 16041490) exports from Vietnam to the Japan, Jan 2019 - Jun 2020
30	Shrimp imports into US, Jan 2013 – May 2020	81	Average prices of processed whole/ portion tuna skipjack and bonito in airtight container (HS code 160414092) imported into Japan
31	Shrimp imports into US from India, Jan 2017 – May 2020	82	Structure of importing markets of Vietnam cephalopod, Jan - Jun 2020
32	Shrimp imports into US from Indonesia, Jan 2017 – May 2020	83	Structure of importing markets of Vietnam cephalopod, Jan-Jun 2019
33	Shrimp imports into US from Ecuadore, Jan 2017 – May 2020	84	Vietnam cephalopod exports to South Korea, 2019 - 2020
34	Shrimp imports into US from China, Jan 2017 – May 2020	85	Average prices of Vietnam cephalopod exported to S. Korea, Jan 2019 – Jun 2020
35	Vietnamese seafood exports to the US, 2019 - 2020	86	Vietnam cephalopod exports to Japan, 2019 - 2020
36	Vietnamese seafood exports to the EU, 2019- 2020	87	Average prices of Vietnam cephalopod exported to Japan, Jan 2019 – Jun 2020
37	Average price of Vietnam shrimp exported to the Netherland, Jan - Jun 2020	88	Vietnam cephalopod exports to China, 2019 - 2020
38	Vietnamese seafood exports to the Japan, 2019 - 2020	89	Vietnam cephalopod exports to EU, 2019 - 2020
39	Average price of Vietnam shrimp exported to the Japan, Jan - Jun 2020	90	Average prices of Vietnam cephalopod exported to Italy, Jan 2019 – Jun 2020
40	Vietnamese seafood exports to South Korea, 2019 - 2020	91	Vietnam bivalve mollusk exports , 2019 - 2020
	Average price of Vietnam shrimp exported to South Korea, Jan - Jun 2020	92	Vietnam bivalve mollusk exports to 3 markets, 2019 - 2020
41	Vietnamese seafood exports to China, 2019 - 2020	93	Structure of importing markets of Vietnam bivalve mollusk, Jan - Jun 2020
42	Average price of Vietnam shrimp exported to China, Jan - Jun 2020	94	Structure of importing markets of Vietnam bivalve mollusk, Jan-Jun 2019
43	China frozen warmwater shrimp imports, 2014 - 2020	95	Vietnam crab exports, 2019 - 2020
44	China frozen warmwater shrimp imports from suppliers, 2014 - 2020	96	Structure of importing markets of Vietnam crab, Jan - Jun 2020
45	Price of pangasius type I in Dong Thap, Jul 2019 - Jul 2020	97	Structure of importing markets of Vietnam crab, Jan-Jun 2019
46	Average export prices of Vietnam pangasius fillet, Jan – Jul 2019/2020	98	Vietnam surrimi exports, 2019 - 2020
47	Import markets of Vietnam pangasius, Jan - Jun 2020	99	Structure of importing markets of Vietnam surimi, Jan - Jun 2020
48	Import markets of Vietnam pangasius, Jan-Jun 2019	100	Structure of importing markets of Vietnam surimi, Jan-Jun 2019
49	Vietnam pangasius exports,2018 -2020	101	Seafood imports of top 6 markets, Jan 2019 - May 2020
50	Frozen tilapia prices in Guangdong, China	102	Average prices of seafood imported into 7 main markets, Jan 2019 - May
51	Vietnam pangasius exports to the China, 2019 - 2020		

LIST OF TABLES

No	No	No	No
1	Vietnam's seafood exports, Jan-Jun 2020	61	Germany's whitemeat fish imports, Jan – Apr 2020
2	Key seafood production indicators in the first half of 2020	62	Germany's whitemeat fish imports, by species, Jan – Apr 2020
3	Vietnam seafood export products to markets, QII/2020	63	Germany's whitemeat fish imports, by suppliers Jan – Apr 2020
4	Vietnam seafood export products to markets, Jan - Jun 2020	65	Average price of pangasius exported to Singapore, Q1/2019-QII/2020
5	Vietnam shrimp exports, Jan-Jun 2020	66	Top 15 largest pangasius exporters of Vietnam to the Singapore, Jan – Jun 2020
6	Vietnam pangasius exports, Jan-Jun 2020	67	Thailand's whitemeat fish imports
7	Vietnam tuna exports, Jan-Jun 2020	68	Top pangasius exporters of Vietnam, Jan – Jun 2020
8	Vietnam cephalopod exports, Jan-Jun 2020	69	Vietnam tuna products for exports, Jan – Jun 2020
9	Vietnam seafood exports to markets, QII/2020	70	Vietnam's tuna exports to markets, QII/2020
10	Vietnam seafood exports to markets, Jan-Jun 2020	71	Vietnam's tuna exports to markets, Jan – Jun 2020
11	Vietnam seafood exports to the US, Jan-Jun/2019/2020	72	Top 10 importing markets of Vietnam fresh/frozen tuna (HS code 03), Jan – Jun 2020
12	Vietnam seafood exports to the Japan, Jan-Jun/2019/2020	73	Top 10 importing markets of Vietnam fresh/frozen tuna (HS code 16), Jan – Jun 2020
13	Vietnam seafood exports to the EU, Jan-Jun/2019/2020	74	Vietnam tuna products for exports to the US, Jan – Jun 2020
14	Vietnam seafood exports to China, Jan-Jun/2019/2020	75	Top Vietnamese tuna exporters to the US, Jan – Jun 2020
15	Vietnam seafood exports to S. Korea, Jan-Jun/2019/2020	76	Tuna imports of the US, Jan – May 2019/2020
16	Vietnam seafood exports to ASEAN, Jan-Jun/2019/2020	77	Tuna imports (HS code 16) of the US, Jan – May 2019/2020
17	Top 10 seafood exporters in Vietnam in the first half in 2019-2020	78	Vietnam tuna products for exports to the EU, Jan – Jun 2020
18	Top 100 largest seafood exporters in Vietnam in the first half in 2020	79	Top Vietnamese tuna exporters to the EU, Jan – Jun 2020
19	Seafood imports into Vietnam, by products, Jan-Jun 2020	80	Tuna imports into EU, by suppliers, Jan – Apr 2020
20	Fresh/live/frozen seafood imports into Viet Nam, Jan-Jun 2020	81	Average prices of processed, canned tuna imports into EU, Jan 2019-Apr 2020
21	Top 10 seafood suppliers to Vietnam, Jan-Jun 2020	82	Vietnam tuna products for exports to Japan, Jan – Jun 2020
22	Shrimp products for exports in Jan-Jun 2020	83	Top Vietnamese tuna exporters to Japan, Jan – Jun 2020
23	Vietnam shrimp exports to markets, QII/2020	84	Imports of canned tuna of Japan, Jan – May 2019/2020
24	Vietnam shrimp exports to markets, Jan-Jun 2020	85	Top 5 tuna exporters of Vietnam, Jan – Jun 2020
25	Top 10 largest importers of vietnamese black tiger shrimp, Jan-Jun 2020	86	Tuna suppliers for Vietnam, Jan – Jun 2020
26	Top 10 largest importers of Vietnamese white shrimp, Jan-Jun 2020	87	Vietnam cephalopod products for exports, Jan-Jun 2020
27	Vietnam shrimp products exported to the US in Jan-Jun 2020	88	Vietnam cephalopod exports to markets, QII/2020
28	Top Vietnam shrimp exporters to the US in Jan-Jun 2020	89	Vietnam cephalopod exports to markets, Jan – Jun 2020
29	Shrimp imports into the US, Jan-May 2019/2020	90	Top 10 importing markets of Vietnam squid and cuttlefish, Jan – Jun 2020
30	Shrimp products imported into the US, Jan-May 2019/2020	91	Top 10 importing markets of Vietnam octopus, Jan – Jun 2020
31	Average price of shrimp imported into the US, Jan-May 2020	92	Vietnam cephalopod products for exports to South Korea, Jan-Jun 2020
32	Vietnam shrimp products exported to EU in Jan-Jun 2020	93	Average prices of Vietnam cephalopod exported to S. Korea, Jan 2019 – Jun 2020
33	Top Vietnam shrimp exporters to the Netherlands in Jan-Jun 2020	94	Top Vietnam cephalopod exporters to S. Korea, Jan – Jun 2020
34	Shrimp imports into some main European markets, Jan-May 2019/2020	95	South Korea's cephalopod imports, Jan – May 2020
35	Shrimp imports into the EU from some main suppliers, Jan-Apr 2019/2020	96	Average prices of S. Korea's cephalopod imports, Jan – May 2020
36	Average price of shrimp imported into the EU from some suppliers, Jan-Apr 2020	97	Vietnam cephalopod products for exports to Japan, Jan-Jun 2020
37	Vietnam shrimp products exported to Japan in Jan-Jun 2020	98	Average prices of Vietnam cephalopod exported to Japan, Jan 2019 – Jun 2020
38	Top Vietnam shrimp exporters to Japan in Jan-Jun 2020	99	Top Vietnam cephalopod exporters to Japan, Jan – Jun 2020
39	Shrimp imports into Japan, Jan-May 2019/2020	100	Japan's cephalopod imports, Jan – May 2020
40	Average price of shrimp imported into Japan, Jan-May 2020	101	Average prices of Japan's cephalopod imports, Jan – May 2020
41	Vietnam shrimp products exported to S.Korea in Jan-Jun 2020	102	Vietnam cephalopod products for exports to China, Jan-Jun 2020
42	Top Vietnam shrimp exporters to South Korea in Jan-Jun 2020	103	Average prices of Vietnam cephalopod exported to China, Jan 2019 – Jun 2020
43	Shrimp imports into South Korea, Jan-May 2019/2020	104	Top Vietnam cephalopod exporters to China, Jan – Jun 2020
44	Average price of shrimp imported into S.Korea, Jan-May 2020	105	Vietnam cephalopod products for exports to EU, Jan-Jun 2020
45	Vietnam shrimp products exported to China in Jan-Jun 2020	106	Average prices of Vietnam cephalopod exported to Italy, Jan 2019 – Jun 2020
46	Top Vietnam shrimp exporters to China in Jan-Jun	107	Top Vietnam cephalopod exporters to Italy, Jan – Jun 2020
47	Top 10 largest shrimp exporters of Vietnam in Jan-Jun 2020	108	EU's cephalopod imports, Jan – May 2020
48	Shrimp imports into Vietnam in Jan-Jun 2020	109	EU's cephalopod imports by suppliers, Jan – Apr 2020
49	Vietnam pangasius exports by products, Jan – Jun 2020	110	Average prices of EU's cephalopod imports, Jan – Apr 2020
50	Vietnam pangasius exports to markets, QII/2020	111	Vietnam cephalopod imports, Jan – Jun 2020
51	Vietnam pangasius exports to markets, Jan – Jun 2020	112	Top Vietnam clam export companies, Jan – Jun 2020
52	Top 15 largest pangasius exporters of Vietnam to China, Jan – Jun 2020	113	Vietnam bivalve mollusk exports to markets, QII/2020
53	China's whitemeat fish imports, Jan – Mar 2020	114	Vietnam bivalve mollusk exports to markets, Jan – Jun 2020
54	China's whitemeat fish imports, by species, Jan – Mar 2020	115	Vietnam crab exports to markets, QII/2020
55	US's catfish trade balance, Jan – May 2020	116	Vietnam crab exports to markets, Jan – Jun 2020
56	Imports of catfish, pangasius into the US, Jan May 2020	117	Vietnam surimi exports to markets, QII/2020
57	Average price of pangasius exported to the US, Q1/2019-QII/2020	118	Vietnam surimi exports to markets, Jan – Jun 2020
58	Top 12 largest pangasius exporters of Vietnam to the US, Jan – Jun 2020	119	Seafood imports into some major importers, Jan-May 2020
59	Average price of pangasius exported to Netherlands, Q1/2019-QII/2020	120	Forecast on Vietnam seafood exports in second half 2020
60	Top 15 largest pangasius exporters of Vietnam to the Netherlands, Jan – Jun 2020		